IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

IN RE: :

DVI INC., et al., : Bankruptcy Case 03-12656 (MFW)

:

Debtors.

OFFICIAL COMMITEE OF UNSECURED : CREDITORS OF DVI BUSINESS : CREDIT CORPORATION, DVI INC. : and DVI FINANCIAL SERVICES, INC :

Appellants,

v. : Civil Action No. 04-0164 JJF

:

U.S. BANK NATIONAL ASSOCIATION, : formerly known as First Trust : National Association as : trustee, et al., :

Appellees.

ORDER

WHEREAS, the above-captioned Bankruptcy Appeal was filed on March 16, 2004;

WHEREAS, the Appellant's Brief was due on March 31, 2004;

WHEREAS, no briefing has been filed to date;

NOW THEREFORE, IT IS HEREBY ORDERED that the parties shall adhere to the following briefing schedule:

- Appellants' Opening Brief must be served and filed by Monday, May 16, 2005.
- 2) Appellees' Answering Brief must be served and filed by Wednesday, June 1, 2005.
 - 3) Appellants' Reply Brief must be served and filed by

Monday, June 13, 2005.

April 26, 2005

DATE

UNITED STATES DISTRICT JUDGE